# **Case Study**

# **Self-Service BI Tool Comparison and Data Strategy**



### Industry

**Financial Services** 

#### Location

Aipharetta, GA

## Challenges

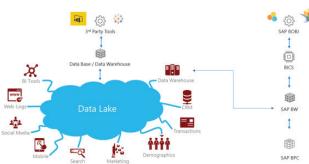
- Multiple tools are being used across the organization for self-service BI
- The planning data from BPC are not efficiently consumed into BI Tools
- Data is being duplicated/imported which increases security concerns
- Existence of multiple technology stacks

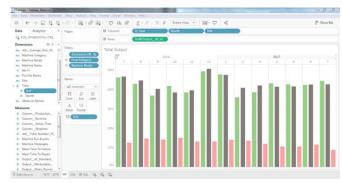
### **Technology**

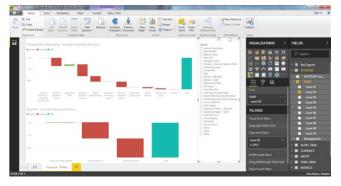
- SAP BOBJ 4.2
- SAP Lumira 2.x (Discovery + Designer)
- · Microsoft Power BI
- Tableau
- SAP BPC
- SAP BW Microsoft SQL Server
- Azure Analysis Service
- IBM Netezza

- · Customer provides technology financial services to banks, thrifts, credit unions, retailers, and others
- · Visual BI led the assessment of self-service capabilities of BI tools: SAP Lumira, Power BI, and Tableau
- Met with business for requirements gathering and collaborated with IT on various implementation options
- Built POCs with optimized use of SAP BPC data and security on SAP Lumira Designer
- Proposed a data lake architecture for hybrid BI (SAP+Microsoft) stacks to coexist with data governance and security









NOTE: The architecture proposed is customized according to the client's BI environment and analytical roadmap